

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CREDITO REAL, S.A.B. de C.V., SOFOM, E.N.R.,

Alleged Debtor.

Chapter 11

Involuntary Case No. 22-10842 (DSJ)

**NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF DOCUMENTS**

PLEASE TAKE NOTICE that The Bank of New York Mellon (“**BNYM**”), in its capacity as indenture trustee, hereby appears in this chapter 11 case by its counsel, Norton Rose Fulbright US LLP, and demands, pursuant to section 1109(b) of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), that all notices given in these cases and all papers served or required to be served in these cases, be given to and served upon counsel at the addresses set forth below. E-mail addresses are included, and notice by e-mail is affirmatively acknowledged as being acceptable:

Marian Baldwin Fuerst
Francisco Vazquez
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PLEASE TAKE FURTHER NOTICE that the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, complaint, demand, disclosure statement, plan of reorganization, or any other document that in

any way affects the debtors or their property or the rights or interests of BNYM whether transmitted or conveyed by mail delivery, telephone, e-mail, facsimile, telex, or otherwise.

PLEASE TAKE FURTHER NOTICE that, this appearance and demand for notice is neither intended as nor is it a consent of BNYM to the jurisdiction of the Bankruptcy Court nor, specifically, but not limited to, a waiver of (i) BNYM's right to have final orders in non-core matters entered only after *de novo* review by a District Court judge; (ii) BNYM's right to trial by jury in any proceeding so triable herein, or in any case, controversy or proceeding related hereto; (iii) BNYM's right to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions, defenses, set-offs, or recoupments to which BNYM is or may be entitled under any agreement, in law, or in equity, and all such rights, claims, actions, defenses, set-offs, and recoupments are expressly reserved.

Dated: New York, New York
July 5, 2022

Respectfully submitted,

NORTON ROSE FULBRIGHT US LLP

By: /s/ Francisco Vazquez
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Counsel to The Bank of New York Mellon

CERTIFICATE OF SERVICE

I certify that on July 5, 2022, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of New York.

/s/ Francisco Vazquez
Francisco Vazquez